

Food environment data November 2024

Data, Intelligence & Insight Team

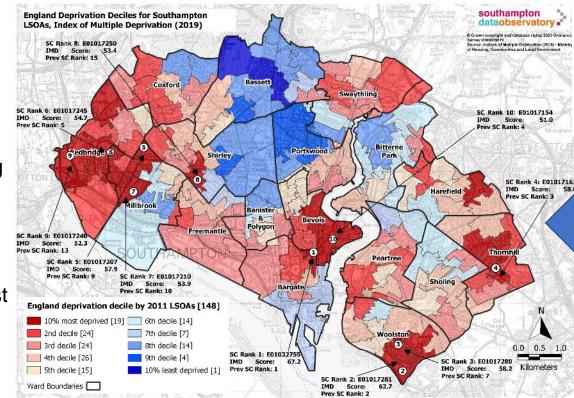
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The impact of COVID-19 will be felt very differently from local authority to local authority because of differences in local demography and because the conditions in which people live affect how healthy they are and how vulnerable they are to COVID-19.

Southampton has an estimated population of **264,957** residents, of which **135,236** (51.0%) are male and **129,721** (49.0%) are female (2023).

Southampton has a relatively young population compared to geographic neighbours with higher rates of **deprivation**, **diversity** and preexisting **disease**. A shift towards an ageing population has been forecast for the city.

Deprivation is generally associated with poor health outcomes.



Population for England quintiles (IMD 2019): 2023



This map shows how deprivation is distributed across different neighbourhoods in the city with red areas experiencing much higher deprivation compared to blue areas.

> The Index of Multiple Deprivation consists of 7 domains including income, employment, health and disability, education, crime, housing and living environment.

Southampton is ranked the 55th (previously 54th) most deprived out of 317 local authorities in England. Around 12% of Southampton's population live in neighbourhoods within the 10% most deprived nationally; this rises to 18% for the under 18 population, suggesting deprivation disproportionately impacts upon young people in the city. Over 45% of Southampton's population live in neighbourhoods within the 30% most deprived nationally (around 117,000 people). Southampton is ranked 3rd worst in the country for crime deprivation and is in the worst 20% of local authorities for 5 other deprivation domains.



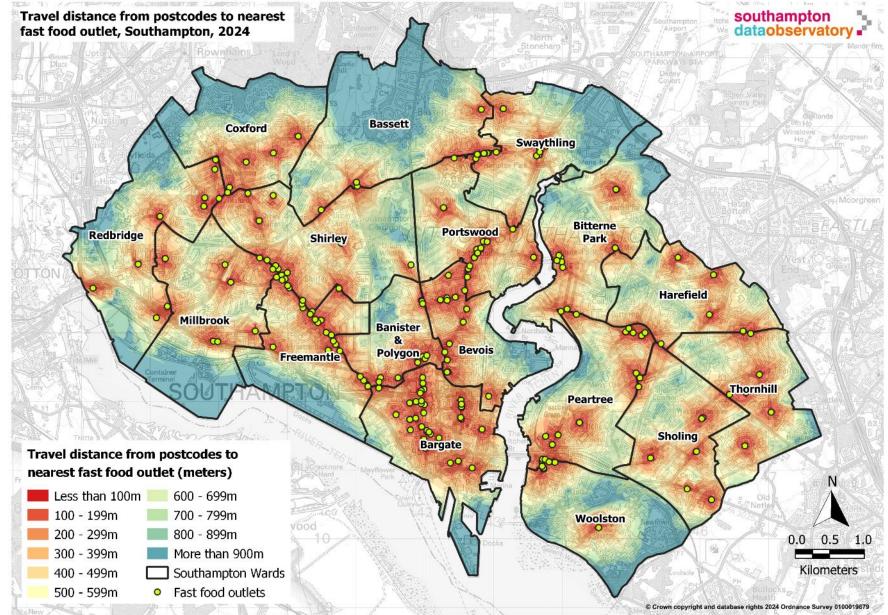
Fast food

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Fast food easily accessible across the city by foot or car, some pockets on the edges of the city where one would have to travel 1 km or more, however a delivery driver would still be able to travel those distances within 5 to 10 minutes.

Fast food outlets outside the local authority are not considered. Outlets in areas such as Totton and Eastleigh may increase ease of access, especially for neighbourhoods on the outskirts of Southampton.

https://ratings.food.gov.uk/





Method for defining fast food outlets from <u>food hygiene data</u>, based on PHE – Density of fast food outlets in England:

https://www.gov.uk/government/publications/fast-food-outlets-density-by-local-authority-in-england

| Table 1: Inclusion and exclusion c | riteria | |
|-------------------------------------|----------------------------------------------------|--|
| Business type | Our decision | |
| Distributors/Transporters | Remove fully | |
| Farmers/growers | Remove fully | |
| Hospitals/Childcare/Caring Premises | Remove fully | |
| Hotel/bed & breakfast/guest house | Remove fully | |
| Importers/Exporters | Remove fully | |
| Manufacturers/packers | Remove fully | |
| Mobile caterer | Include via 9 key search terms | |
| Other catering premises | Include via 9 key search terms and 8 major chains* | |
| Pub/bar/nightclub | Remove fully | |
| Restaurant/Cafe/Canteen | Include via 9 key search terms and 8 major chains* | |
| Retailers - other | Include 8 major chains only* | |
| Retailers - supermarkets/hypermarke | Include 8 major chains only* | |
| School/college/university | Include 8 major chains only* | |
| Takeaway/sandwich shop | Include fully | |

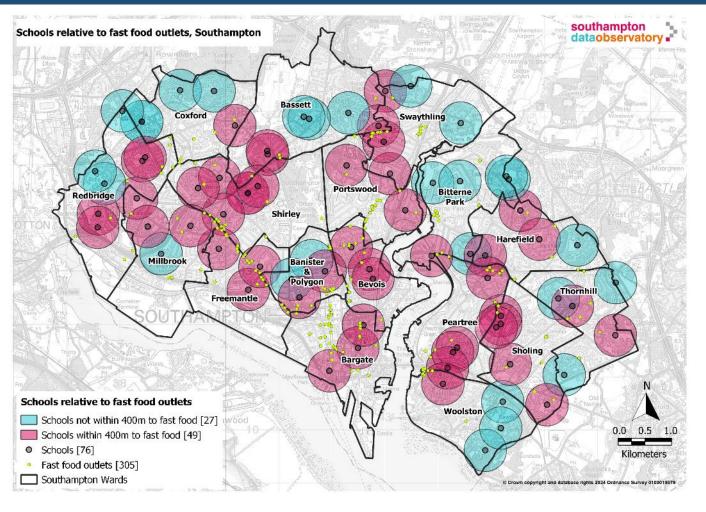
The 9 key search terms used were: "burger", "chicken", "chip", "fish bar", "pizza", "kebab", "India", "China", "Chinese". If an outlet had these words in the business name and were business type category "Mobile caterer", "Other catering premises" or "Restaurant/Cafe/Canteen", they were included in the total number of fast food and take away outlets.

The most popular dining brands in the UK at the time of analysis were also included: <u>https://www.statista.com/statistics/950444/</u> <u>most-popular-restaurant-brands-in-the-</u> <u>united-kingdom-uk/</u>

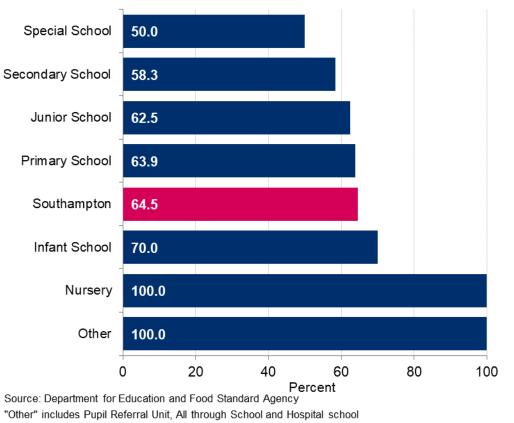


Fast food

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Schools within 400 metres of at least one fast food outlet, as a percentage of total schools per type, Southampton

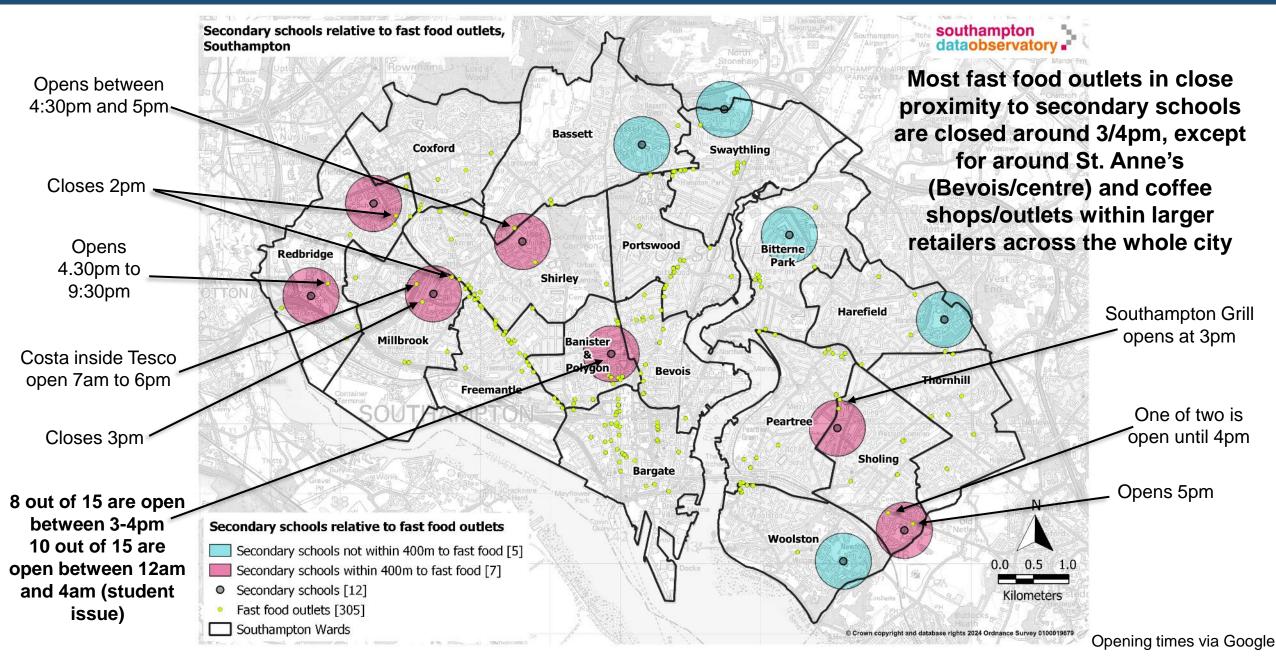


Across the whole city 64.5% of schools are within 400 metres of a fast food outlet.

Schools around the city centre and more deprived wards are generally in closer proximity to fast food outlets.

All schools in Bargate, Bevois, Freemantle, Peartree, Portswood, Shirely and Sholing are within 400 metres of a fast food outlet however in Woolston, Coxford and Bitterne Park it was 25% or less of schools.







Supermarkets (Geolytixs)

Feature count in legend includes all retail points within 'SO-' postcodes, as shown on the left a number of which are outside of our ward boundaries

Supermarkets across all SO- postcodes included in any travel distance calculations as some Southampton residents may use supermarkets outside the city, e.g. stores in Totton, Eastleigh, Hedge End and Bursledon

Assumption that supermarkets with larger floorspace have a wider range of products avaliable, therefore greater choice of cheaper products/alternatives

Caveat of this dataset is that local or chain

Four way classification for size band of store:

- A Less than 3,013 ft² (280 m²)
- C-Store with unlimited Sunday hours in England and Wales.
- **B** 3,013 to 15,069 ft² (280 m² to 1,400 m²)

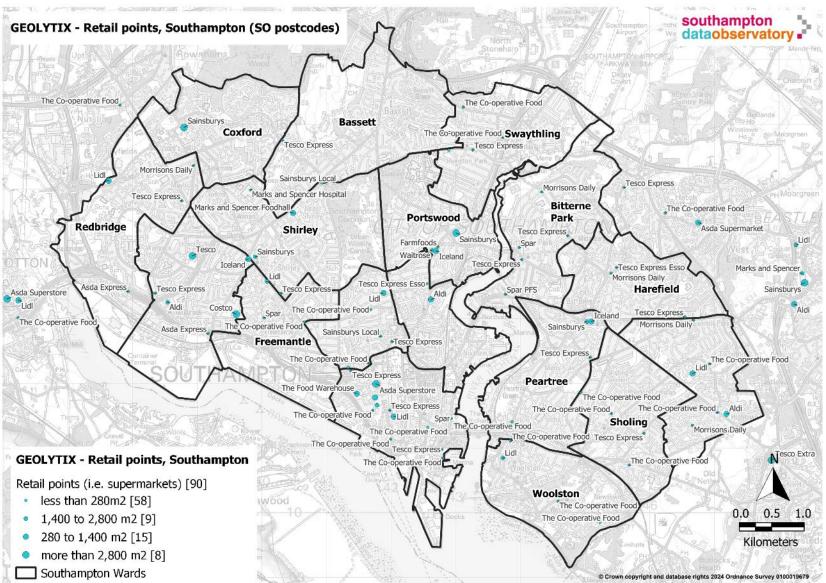
Mid-sized grocer as defined by the CMA. Restricted Sunday hours, typically the large majority is food.

C – 15,069 to 30,138 ft² (1,400 to 2,800 m²)

Large supermarkets as defined by the CMA. Typical 'large' supermarket with GM and fashion offer.

D – 30,138+ ft² (2,800+ m²)

Also large as classified by the CMA. This is a Geolytix arbitrary banding to equate roughly to a hypermarket, typically with significant clothing and GM departments and large free car park.





Supermarkets (Geolytixs)

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Supermarkets fairly accessible across the city, at least by car.

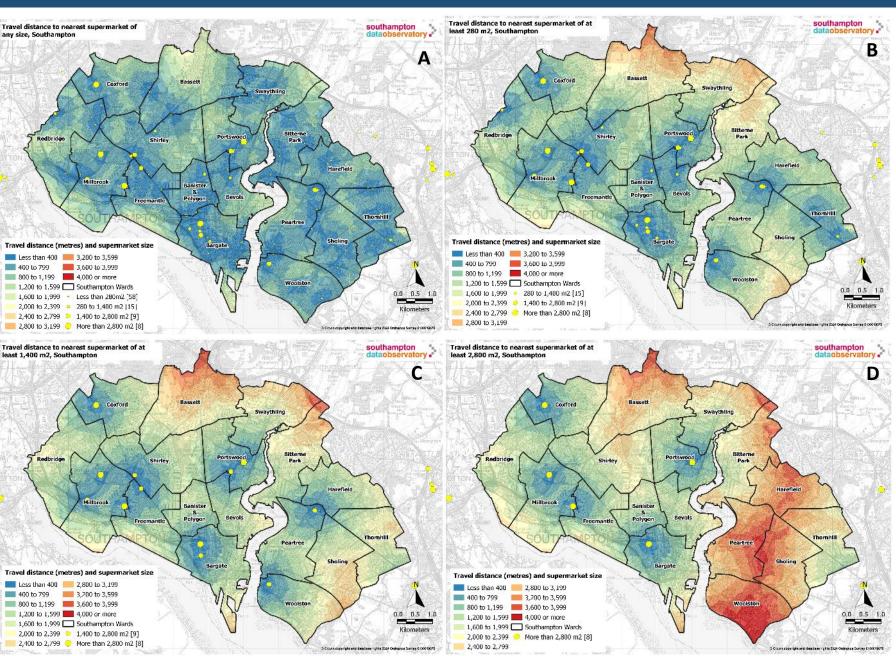
Walking potentially less feasible to residents in certain pockets across the city (parts of Bevois, Redbridge, north and eastern wards)

Further travel distance to largest supermarkets (D) in East of the city, especially Woolston – although still an estimated 10 minute drive (one way)

https://geolytix.com/#geodata

Four way classification for size band of store: **A** – Less than 3,013 ft² (280 m²) C-Store with unlimited Sunday hours in England and Wales. **B** – 3,013 to 15,069 ft² (280 m² to 1,400 m²) Mid-sized grocer as defined by the CMA. Restricted Sunday hours, typically the large majority is food. **C** – 15,069 to 30,138 ft² (1,400 to 2,800 m²) Large supermarkets as defined by the CMA. Typical 'large' supermarket with GM and fashion offer. **D** – 30,138+ ft² (2,800+ m²)

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E-food Desert Index

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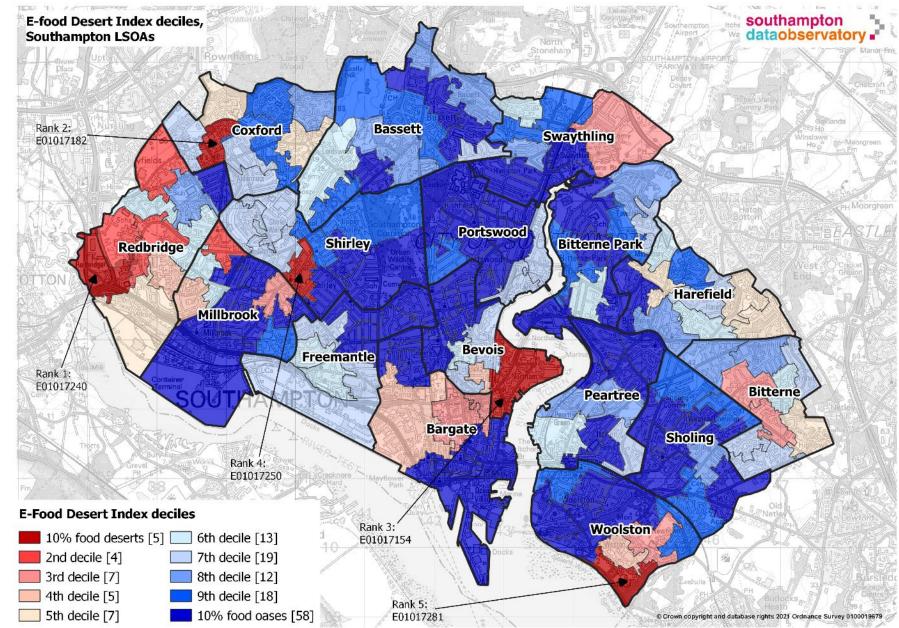
National index by LSOAs produced by University of Leeds in 2020.

Measures the extent to which LSOAs exhibit characteristics associated with food deserts, whilst also considering the online shopping behaviours – by four key drivers:

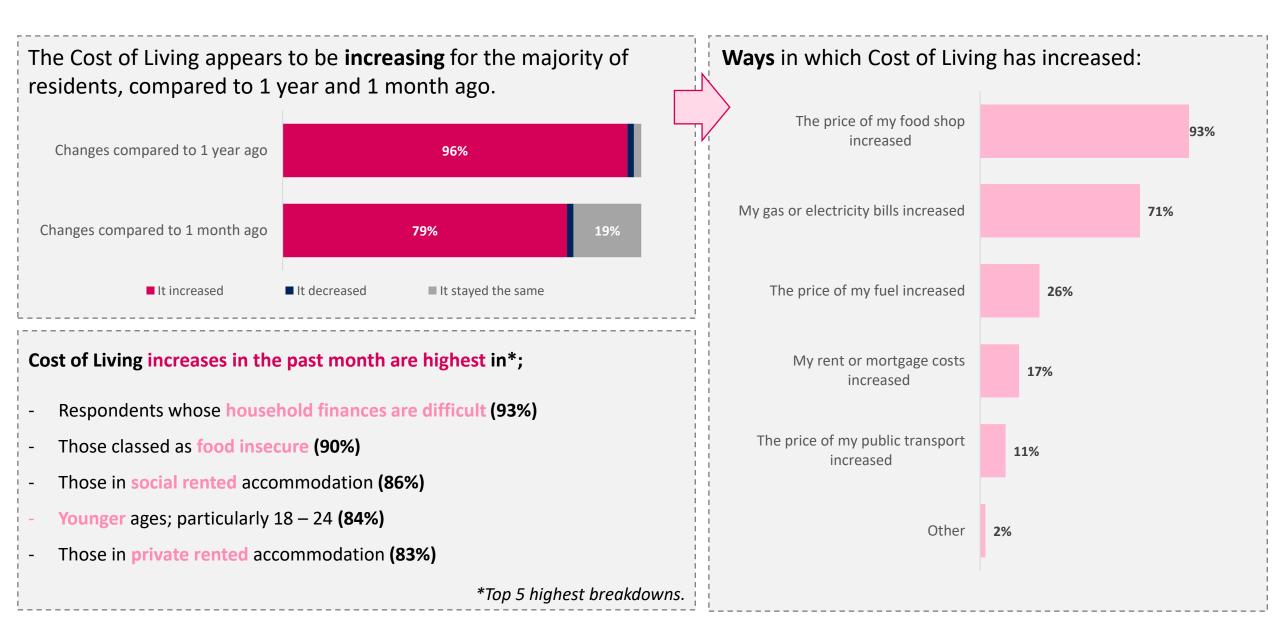
- Proximity and density of grocery retail facilities
- Transport and accessibility
- Neighbourhood socio-economic and demographic characteristics
- E-commerce availability and propensity

Majority of Southampton classed as food oases, although some neighbourhoods in more deprived parts of the city appear as food deserts.

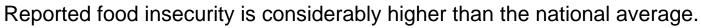
https://data.cdrc.ac.uk/dataset/efood-desert-index











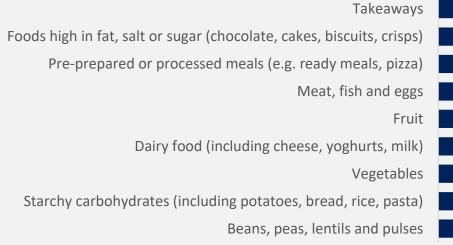




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Over half of respondents have said that they have changed their purchasing habits for each food group.

Changes in food purchasing habits:



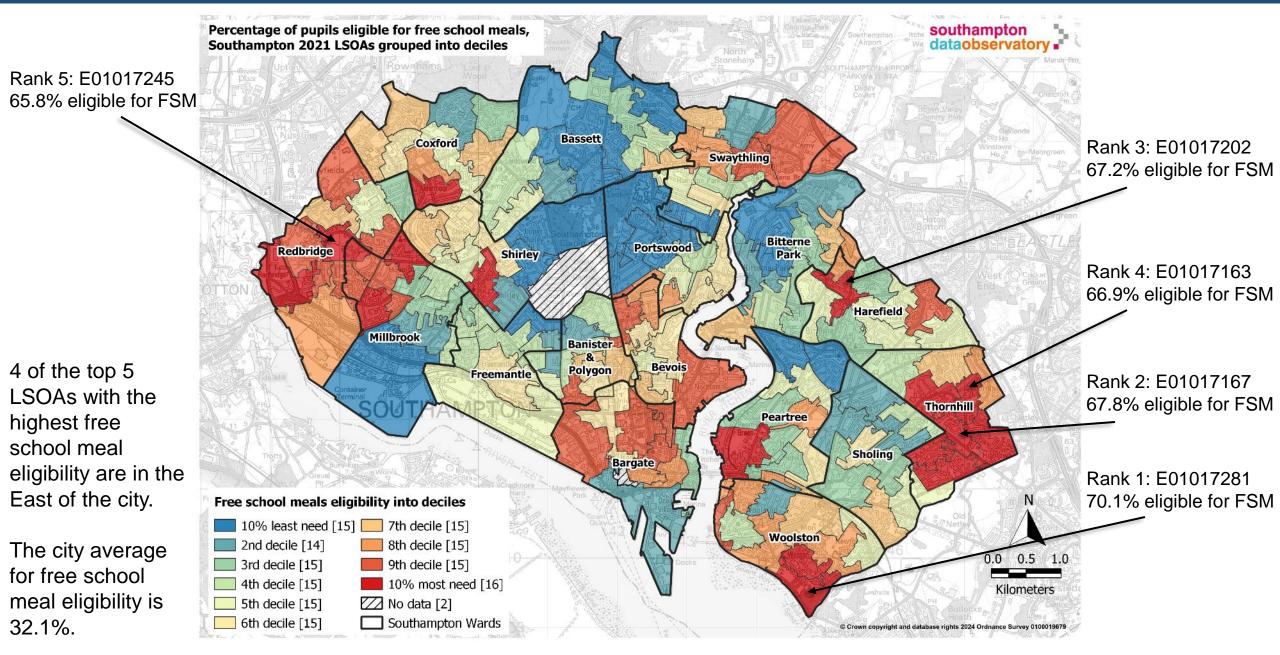
| | 68% | | 2% | 31% |
|-----|-----|-----|-----|--------|
| | 57% | | 18% | 3% 26% |
| 48% | | 15% | 6% | 35% |
| 47% | | 28 | 3% | 29% |
| 37% | | 32% | 2% | 35% |
| 34% | | 33% | | 37% |
| 26% | 38% | 6 | 6% | 36% |
| 22% | 38% | | 9% | 36% |
| 19% | 28% | 13% | | 45% |

■ Buying less ■ Buying a cheaper version ■ Buying more ■ No change / N/A

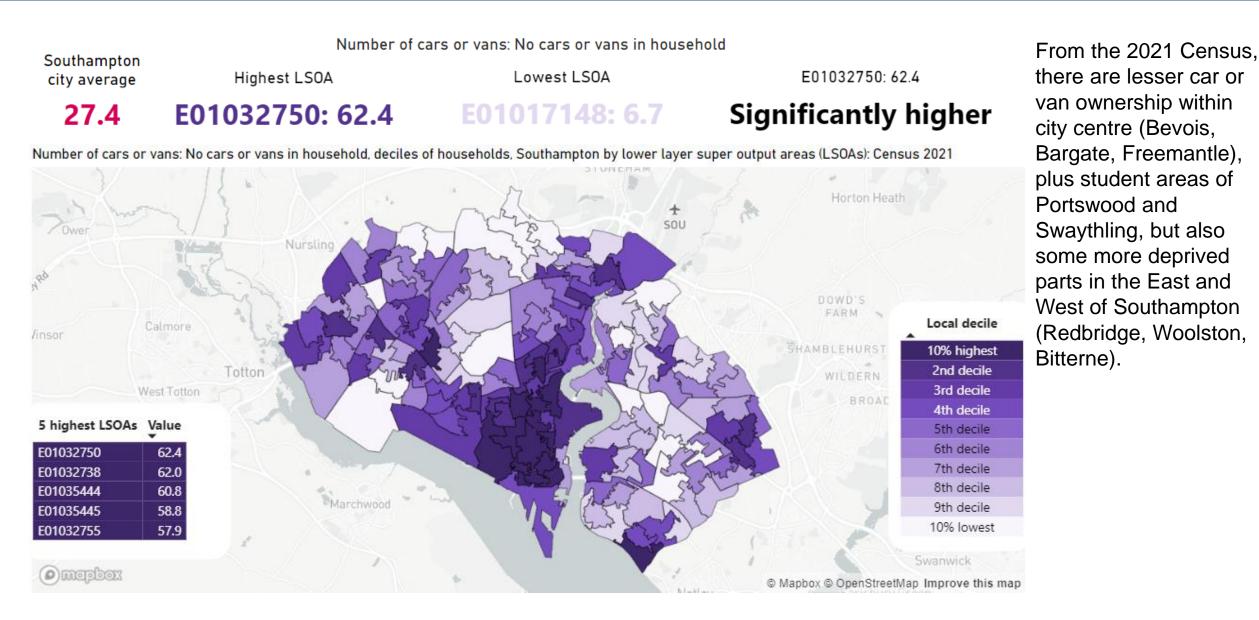




Free school meals eligibility 2022/23





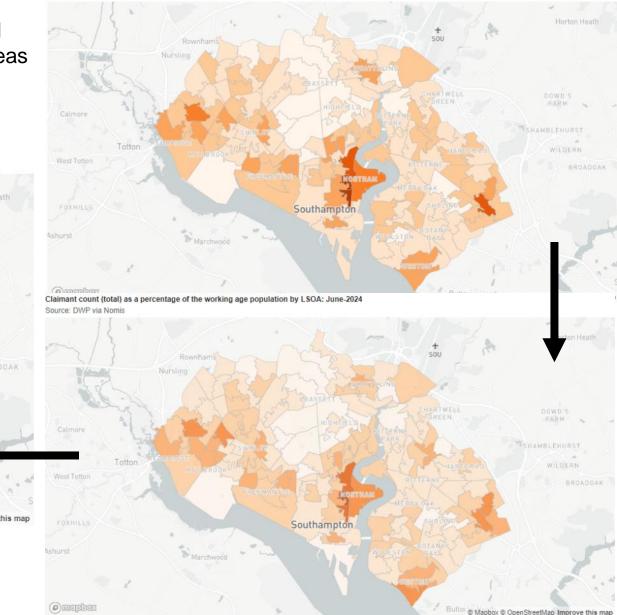




Claimant count

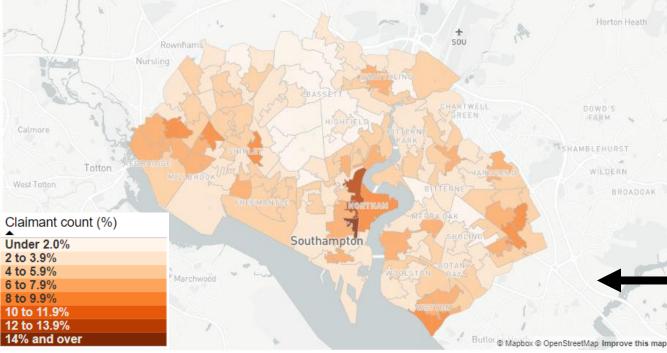
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Claimant count (total) as a percentage of the working age population by LSOA: March-2024 Source: DWP via Nomis



Claimant count from March 2024 to September 2024 has remained fairly consistent. The areas with higher claimant counts are also areas with high levels of deprivation.

Claimant count (total) as a percentage of the working age population by LSOA: September-2024 Source: DWP via Nomis



People claiming job seeker's allowance and the work element of universal credit.

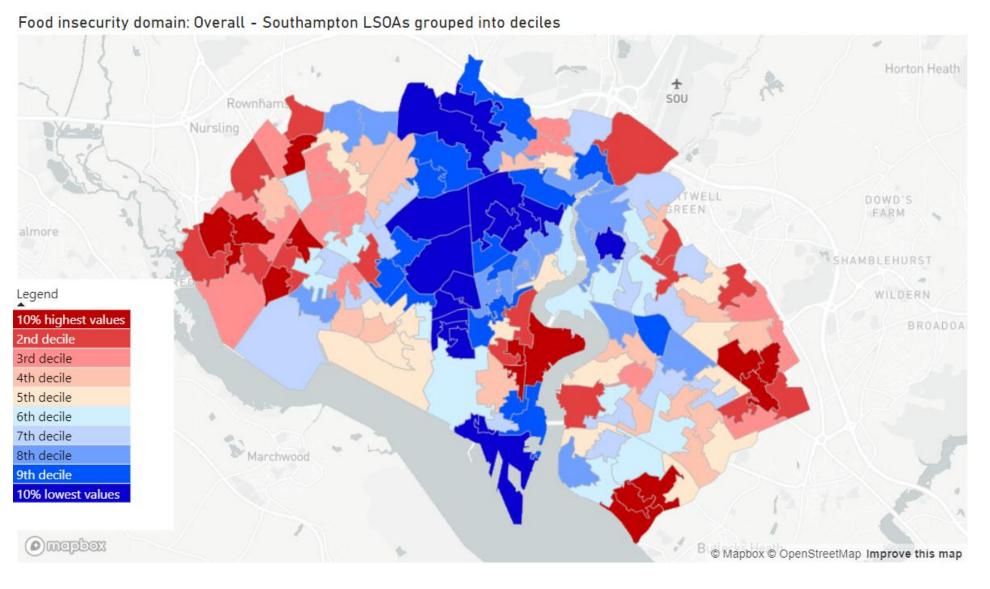


Food insecurity

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Food insecurity data supplied by University of Southampton uses an overall index combining the two sub domains; compositional (including benefit claimants, low income, mental health and educational attainment) and structural (bus stops, distances to employment/food stores and internet speeds).

Overall, the maps suggests food insecurity mirrors the high levels of deprivation across the city.





Healthy outlets

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Areas on the outskirts of the city have at least a 16 minute walk to healthy food outlets.

In the East and Central of the city, majority of residents are able to walk to a health food outlet within 10 minutes.

Areas in Millbrook and Freemantle have a 20 minutes or more walk to healthy food outlets, however less of the population live in these areas due to it being the Southampton Docks.

